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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
HAIXI OVERSEAS INVESTMENT COMPANY LIMITED**
(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

U.S.\$50,000,000 5.10 per cent. Credit Enhanced Guaranteed Bonds due 2027
(the “Bonds”)

Stock Code: 5201

unconditionally and irrevocably guaranteed by



Jiangsu Jinguang Investment Development Group Co., Ltd.
(江蘇金灌投資發展集團有限公司)
(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

**with the benefit of an irrevocable Standby Letter of Credit issued by
Bank of Jiangsu Co., Ltd. Lianyungang Branch**

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner
Guotai Junan International

Joint Lead Managers and Joint Bookrunners

China Securities International Shenwan Hongyuan (H.K.) CNCB Capital CITIC Securities Industrial Bank Co., Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 5 September 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or about 13 September 2024.

Hong Kong, 12 September 2024

As at the date of this announcement, the sole director of the Issuer is Mr. Jia Jianshe; and the board of directors of the Guarantor comprises Mr. Zhou Zhou, Ms. Zhao Jinghui, Ms. Sun Yu, Mr. Song Jian, Mr. Liang Zhongye, Ms. Sun Mei and Mr. Wang Sheng.